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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X	:	

	:	
LEHMAN BROTHERS HOLDINGS INC. and	:	
LEHMAN BROTHERS SPECIAL	:	Adv. Proc. No. 10-03228-jmp
FINANCING, INC. and OFFICIAL COMMITTEE	:	
OF UNSECURED CREDITORS OF LEHMAN	:	
BROTHERS HOLDINGS INC., <i>et al.</i>	:	
	:	
Plaintiffs and	:	
Intervenor,	:	
	:	
-against-	:	
	:	
NOMURA INTERNATIONAL PLC,	:	
	:	
	:	
Defendant.	:	
-----	:	
	X	

**STIPULATION OF DISMISSAL
AND WITHDRAWAL OF DEBTORS' OBJECTION TO CLAIMS**

IT IS hereby STIPULATED and AGREED by and between the parties, through their respective undersigned counsel, that any and all claims asserted in the above-captioned Adversary Proceeding, Adv. Proc No. 10-03228-jmp, be and hereby are DISMISSED WITH PREJUDICE and WITHOUT COSTS against either party.

IT IS hereby FURTHER STIPULATED and AGREED that the Objection of Debtors and Debtors in Possession to Claims of Nomura Global Financial Products, Inc. [Dkt. No. 8612] be and hereby is WITHDRAWN WITH PREJUDICE and WITHOUT COSTS against either party.

Dated: New York, New York
January 5, 2012

<p>JONES DAY</p> <p>By: <u>/s/ William J. Hine</u> Corinne Ball Jayant W. Tambe William J. Hine</p> <p>222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939</p> <p><i>Attorneys for the Debtors and Debtors in Possession</i></p>	<p>MILBANK, TWEED, HADLEY & McCLOY</p> <p>By: <u>/s/ David S. Cohen</u> Dennis Dunne Evan R. Fleck</p> <p>1 Chase Manhattan Plaza New York, NY 10005 Telephone: (212) 530-5000</p> <p>David S. Cohen Adrian C. Azer (admitted <i>pro hac vice</i>) 1850 K Street N.W., Suite 1100 Washington, DC 20006 Telephone: (202) 835-7500</p> <p><i>Attorneys for the Official Committee of Unsecured Creditors</i></p>
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